

EXHIBIT 1

Pace-Sum.Tax (#17)									
01/27/00									
P A C E S U B U R B A N B U S									
----- SUMMARY OF ERRONEOUS CHARGES -----									
32 Locations	FRANCHISE COST	+	STATE TAX	+	REGULATORY TAX	+	MUNICIPAL TAX	=	TOTAL
550 W. Algonquin Rd.									
Arlington Heights # 43774-43004	\$ 4,069.84	+	\$ -	+	\$ 987.21	+	\$ -	=	\$ 5,057.05
649 S. River Street									
Aurora, Illinois # EF05-AA-3565-A	\$ -	+	\$ 925.72	+	\$ 21.26	+	\$ -	=	\$ 946.98
400 Overland Drive									
North Aurora, Illinois # 74965-55006	\$ 1,572.90	+	\$ 13,560.92	+	\$ 200.38	+	\$ -	=	\$ 15,334.20
NS Rt.22-1E Tollway									
Bannockburn, Illinois # 22324-64007	\$ 17.40	+	\$ 632.14	+	\$ 10.63	+	\$ -	=	\$ 660.17
NS Rt.22-1E Tollway									
Blue Island, Illinois # 97695-73005	\$ 52.40	+	\$ 189.93	+	\$ 3.88	+	\$ 300.06	=	\$ 546.27
170 Canterbury Lane									
Bolingbrook, Illinois # 91657-31009	\$ 28.24	+	\$ 145.34	+	\$ 2.73	+	\$ 112.14	=	\$ 288.45
120 E. Old Chicago Dr.									
Bolingbrook, Illinois # EC12-ED-3002-A	\$ 13.14	+	\$ 73.54	+	\$ 2.23	+	\$ 92.25	=	\$ 181.16
9889 Industrial Drive									
Bridgeview, Illinois # 87561-73009	\$ 1,678.47	+	\$ 2,111.75	+	\$ 284.08	+	\$ -	=	\$ 4,074.30
SS Lincolnshire-1E Burr Ridge									
Burr Ridge, Illinois # 69080-02000	\$ 12.75	+	\$ 102.94	+	\$ 2.36	+	\$ 185.51	=	\$ 303.56
900 E. Northwest Hwy									
Des Plaines, Illinois # 46384-60003	\$ 2,549.93	+	\$ -	+	\$ 533.99	+	\$ 11,299.71	=	\$ 14,383.63
900 E. Northwest Hwy - Lighting									
Des Plaines, Illinois # 46384-60003	\$ 29.16	+	\$ -	+	\$ -	+	\$ 137.57	=	\$ 166.73
900 E. Northwest Hwy - Sign									
Des Plaines, Illinois # 21471-68001	\$ 0.36	+	\$ -	+	\$ -	+	\$ 1.64	=	\$ 2.00
SS/IL 90-E/Rt.25 N - Tower									
Elgin, Illinois # 78423-78006	\$ 81.89	+	\$ 603.64	+	\$ 10.67	+	\$ -	=	\$ 696.20
SS/IL 90-E/Rt.25 S									
Elgin, Illinois # EL81-UC-3182-A	\$ 32.12	+	\$ 216.30	+	\$ 5.71	+	\$ -	=	\$ 254.13
100 W. Chicago									
Elgin, Illinois # 78570-27007	\$ 258.90	+	\$ 2,560.83	+	\$ 50.47	+	\$ -	=	\$ 2,870.20
975 S. State									
South Elgin, Illinois # 68587-25001	\$ 431.18	+	\$ 14,151.36	+	\$ 237.79	+	\$ 376.47	=	\$ 15,196.80

PACE - page #2 OF 2						
SUMMARY of	FRANCHISE	STATE	REGULATORY	MUNICIPAL	TOTALS	
Erroneous Charges						
2426 (2330) Oakton Street						
Evanston, Illinois	\$ 1,685.84	+ \$ 17,815.92	+ \$ 259.62	+ \$ 19,008.87	= \$	38,770.25
# 34530-06000						
2426 Oakton Street Fire						
Evanston, Illinois	\$ 3.33	+ \$ 0.08	+ \$ 0.46	+ \$ 35.13	= \$	39.00
# 34530-10004						
WS Harwood Av-1N Ridge Rd						
Homewood, Illinois	\$ 31.04	+ \$ 34.13	+ \$ 9.47	+ \$ -	= \$	74.64
# 07151-10008						
12 Osgood Street						
Joliet, Illinois	\$ 22.03	+ \$ 126.42	+ \$ 3.74	+ \$ 101.82	= \$	254.01
# 91584-74008						
175 Saint Louis St						
Joliet, Illinois	\$ 1,625.53	+ \$ -	+ \$ 455.86	+ \$ 11,169.76	= \$	13,251.15
# 91585-80001						
308 Prairie Av 2						
Lockport Twp, Illinois	\$ -	+ \$ 454.79	+ \$ 8.98	+ \$ -	= \$	463.77
# 00944-71002						
SS 163rd-1W Dede (2101 w. 163rd Pl)						
Markham, Illinois	\$ 3,276.86	+ \$ -	+ \$ 1,590.40	+ \$ 48,216.74	= \$	53,084.00
# 08701-93007						
3500 W. Lake Street						
Melrose Park, Illinois	\$ 3,027.36	+ \$ -	+ \$ 1,908.60	+ \$ 94,394.38	= \$	99,330.34
# 02720-25000						
5800 W. 95th Street						
Oak Lawn, Illinois	\$ -	+ \$ 270.61	+ \$ 30.35	+ \$ -	= \$	300.96
#GN16-AJ-7812-B						
5810 W. 95th Street						
Oak Lawn, Illinois	\$ 0.55	+ \$ 52.41	+ \$ 2.04	+ \$ -	= \$	55.00
# GN16-AJ-7852-G						
259 W. Lake Street						
Oak Park, Illinois	\$ -	+ \$ 1,536.67	+ \$ 48.84	+ \$ 2,843.53	= \$	4,429.04
# DG72-EF-1432-B						
1730 Kimberly Drive						
Schaumburg, Illinois	\$ 366.68	+ \$ 2,943.77	+ \$ 53.05	+ \$ -	= \$	3,363.50
# 40772-47006						
405 W. Taft Drive W						
South Holland, Illinois	\$ 651.90	+ \$ 601.06	+ \$ 216.82	+ \$ 5,129.34	= \$	6,599.12
# 12146-55009						
6304 S. Archer Road						
Summit, Illinois	\$ 27.24	+ \$ 295.27	+ \$ 8.01	+ \$ 488.24	= \$	818.76
# 92632-82005						
1400 10th Street						
Waukegan, Illinois	\$ 1,164.95	+ \$ -	+ \$ 402.05	+ \$ 23,712.06	= \$	25,279.06
# 30510-69001						
1070 Kishwaukeevly 4						
Woodstock, Illinois	\$ 2.69	+ \$ 17.11	+ \$ 1.18	+ \$ -	= \$	20.98
# BC05-BW-1914-A						
	FRANCHISE	STATE	REGULATORY	MUNICIPAL	TOTALS	
REFUNDABLE						
Erroneous Charges	\$ 22,714.68	+ \$ 59,422.65	+ \$ 7,352.86	+ \$ 217,605.22	= \$	307,095.41
INTEREST DUE	\$ 5,508.23	+ \$ 8,475.91	+ \$ 1,997.01	+ \$ 64,060.51	= \$	80,041.67
T O T A L	\$ 28,222.91	+ \$ 67,898.56	+ \$ 9,349.87	+ \$ 281,665.73	= \$	387,137.08

**801 Commerce, Buffalo Grove (AJ80-IE-0914-A)

**25 Northwestpoint, Elk Grove Village (41631-00001)

**15338 Park Avenue, Harvey (44870-42011)

**Overcharged Amounts
not yet established



550 West Algonquin Road, Arlington Heights, Illinois 60005-4412 (847) 364-8130

Joseph DiJohn
Executive Director

Thursday
April 9, 1998

Mr. Brian Weltyk - Account Manager
% **COMMONWEALTH EDISON COMPANY**
1505 S. First Avenue
Maywood, Illinois 60153-2494

Dear Mr. Weltyk:

Thank you for the opportunity to meet with you today. We are hereby requesting for you to accomplish the following items listed below, regarding all of our past and present ComEd accounts:

- #1. We are submitting a separate letter to you, dated April 9, 1998, requesting that all of our 28 listed ComEd accounts be placed onto your "D-Listing" or "Common Due Date". We understand that this will provide that all of our electric bills will become due on the same date; which will be the 20th of the next month after the last bill would have normally been due.
- #2. For our Melrose Park facility, ComEd Account #DG98-HL-19515, we are hereby submitting a written request for you to immediately change our rate from "Rate 6TE - General Service - Elective Time Of Day" to "Rate 6 - General Service - Non Time Of Day".

As ComEd knows and should have informed us, so that we would have paid the lowest possible charges for our electrical consumption, during at least the last 7 years, Rate 6T and also Rate 6TE are not beneficial to us and cost us over \$600 per month extra.

- #3. From the records that we possess for our Melrose Park facility and from the records that we requested from you, (of which you can't or won't provide to us), we never qualified to ever be placed onto Rate 6T, before 11/08/91, since we didn't reach 500 Kilowatts of Demand for 3 times within a 12 month period, that we know of.

Also, for the 6 year or 72 month period from 12/11/91 to 12/09/97, we never reached 500 Kilowatts of Demand either during the PEAK periods or the OFF-PEAK periods, nor ever during any 3 months within a 12 month period.

Because we were erroneously placed onto the wrong rate, Rate 6T, up until 08/09/95 and then erroneously placed onto Rate 6TE, beginning 08/09/95, for which we didn't qualify, for which we didn't request, and for which cost us more for our electrical consumption than we should have paid, we are hereby requesting that you refund all of our documented "over-payments", so far, equal to **\$44,581.39 PLUS Compounded INTEREST of about \$8,000 = \$52,581.39**.

We have attached a 4 page spreadsheet, (see **EXHIBIT A**), listing all of the pertinent data shown on Melrose Park's 73 ComEd electric bills, of which we are also giving you a copy.

- #4. We also want to call your attention to the "erroneous charges" within some of our electric bills but not on some others. We have discovered that PACE SUBURBAN BUS should not have ever had (1) STATE OF ILLINOIS TAXES, (2) REGULATORY TAXES, (3) MUNICIPAL TAXES, nor (4) FRANCHISE COSTS imposed within our electric bills.

Our "Revenue Classification Code" should have always been "7" for all of our accounts.

(SEE PAGES #4 AND #5 FOR DOCUMENT REFERENCE CITINGS AND ALSO SEE THE ENCLOSED EXHIBITS - PART OF THE DOCUMENTS QUOTED AND REFERRED TO).

We have listed the pertinent data onto a separate spreadsheet for each of our 12 facilities that we have completed so far, for all of the billing periods for all of the electric bills that we have found, so far, (see the 12 **EXHIBITS B thru M**).

We are giving you a copy of all of our past electric bills, that we have found so far, for all of our past and present locations, including the electric bills that do not have "over-charges". We are also giving you a Summary sheet for those 12 spreadsheets, (see **EXHIBIT N**). A brake-down of our "erroneous payments" that we made throughout the years is shown below:

Franchise Costs	=	\$ 8,279.50
Regulatory Taxes	=	\$ 2,413.55
State Taxes	=	\$ 31,885.91
Municipal Taxes	=	<u>\$ 94,455.73</u>
		\$137,839.71

Since we always were and are still exempt from paying those charges, of which it is now obvious that ComEd was always aware, we are hereby requesting that you refund to us, the entire Sum of:

\$137,839.71 PLUS Compounded INTEREST of about \$40,000 = \$177,839.71.

- #5. AND, of course, we expect you to immediately END those costs from continuing to be added onto any and all of our electric bills in the future.
- #6. We have discovered "Double Punched Demands" at various locations and we will provide you with a request in the future to recover those "over payments".
- #7. We are requesting you to provide us with a "Customer Transcript" or "Statement Of Account" for each one of existing 28 ComEd accounts now on your C.I.S. billing system.
- #8. We are requesting that some of our accounts, now on C.I.S., be changed from their present Rate 6-General Service-Non Time Of Day to Rate 6TE-General Service-Elective Time Of Day.

We have not yet completed our list of the facilities that will benefit from this rate, but we ask you to help us evaluate, calculate and determine which accounts will be charged a lower cost.

- #9. We want the multiple accounts, at the same locations, to be combine billed. After meter rental charges, this action will save us one or more monthly Customer Service Charges.
- #10. We also want our multiple metered accounts, that now have Cumulative Demand meters, to have their meters exchanged to Recorders, which will provide us savings due to then being billed for the highest Coincidence of our Demands rather than continue to be billed for the Sum of our highest Demands. We anticipate an average of 10% savings for our billed Demand Charges.
- #11. For all refunds, please issue us a check, (and not a credit to any one of our accounts), made payable to: PACE SUBURBAN BUS and mail them to 550 W. Algonquin Avenue in Arlington Heights, Illinois 60005-4412 Attn: Larry Bush.
- #12. We are asking your cooperation in helping us obtain a copy of all of our past electric bills in addition to the ones we are hereby providing you; and a copy of all of the Electric Service Contracts, Riders, Customer Work Agreements, and any other legal documents that were ever fully executed between PACE BUS and Commonwealth Edison Company at any and all of our locations, especially for Melrose Park and Markham, which we asked you to provide us in our letters dated January 8th, 1998.
- #13. We are also asking you to review/scrutinize every one of our 31 accounts, including those 3 that have been finalized, for any other past errors and other ways to reduce our future charges for electricity that we have not already previously brought to your attention as indicated above.

We think that it would be reasonable for you to accomplish all of the above requests within the next 3 months or before July 15th, 1998, including the refunds and also a written response which individually addresses each of our 31 accounts.

We also ask that you work with and fully cooperate with Mr. Marshall Shifrin % MID-WEST ENERGY CONSULTANTS, INC. 209 E. Butterfield Road - Suite #222 in Elmhurst, Illinois 60126
Ofc: (847) 564-3272 [Fax: (847) 564-2340], to satisfy our past, present and future requests concerning our costs and billings for electricity at any of our facilities.

If you have any questions, please call Marshall Shifrin at: (847) 564-3272
or Cindy Pavlick at: (847) 228-2375 or myself at: (847) 364-8130.

Sincerely,



Larry Bush

Manager of Risk Management and Administration

PACE SUBURBAN BUS is exempt from being charged STATE OF ILLINOIS TAXES as cited within the:

“86 ILLINOIS ADMINISTRATIVE CODE (Revenue)
Chapter I, (Department Of Revenue)
Part 510 (The Public Utilities Act) Section 510.110 (Imposition of Tax)”

see **EXHIBIT O**

which states: “a) There is imposed upon persons engaged in this State in the business of distributing, supplying, furnishing or selling electricity to persons, other than municipal corporations owning and operating a local transportation system for public service in this State, for use or consumption and not for resale, a tax at the rate of .32 CENTS PER KILOWATT-HOUR OF ALL ELECTRICITY WHICH IS SO DISTRIBUTED, SUPPLIED, FURNISHED, OR SOLD OR TRANSMITTED TO OR FOR EACH CUSTOMER IN THE COURSE OF SUCH BUSINESS, OR 5% OF THE GROSS RECEIPTS RECEIVED FROM EACH CUSTOMER FROM SUCH BUSINESS, WHICHEVER IS THE LOWER RATE AS APPLIED TO EACH CUSTOMER FOR THAT CUSTOMER’S BILLING PERIOD, PROVIDED THAT ANY CHANGE IN RATE IMPOSED BY THIS AMENDATORY ACT OF 1985 SHALL BECOME EFFECTIVE ONLY WITH BILLS HAVING A METER READING DATE ON OR AFTER JANUARY 1, 1986. HOWEVER, SUCH TAXES ARE NOT IMPOSED WITH RESPECT TO ANY TRANSACTION IN INTERSTATE COMMERCE, OR OTHERWISE, TO THE EXTENT TO WHICH THE BUSINESS MAY NOT, UNDER THE CONSTITUTION AND STATUTES OF THE UNITED STATES, BE MADE THE SUBJECT OF TAXATION BY THIS STATE. NOTHING IN THIS AMENDATORY ACT OF 1985 SHALL IMPOSE A TAX WITH RESPECT TO ANY TRANSACTION WITH RESPECT TO WHICH NO TAX WAS IMPOSED IMMEDIATELY PRECEDING THE EFFECTIVE DATE OF THIS AMENDATORY ACT OF 1985. (Ill, Rev. Stat. 1985, ch 120, par. 469.)”

Exemption from STATE OF ILLINOIS TAXES is also an exemption from REGULATORY TAXES!

We are also exempt from paying MUNICIPAL and STATE REVENUE TAX ADDITIONS as stated in Commonwealth Edison Company’s GENERAL COMPANY ORDER NO. 25 (3/15/89) Revised 6/24/91) entitled:

**“REVENUE TAX ADDITIONS TO CONTRIBUTIONS IN AID OF
CONSTRUCTION AND CHARGES FOR UNMETERED TEMPORARY SERVICES”**

see **EXHIBIT P**

which states: “(a) The State of Illinois Public Utility Revenue tax is not applicable to billings to the United States Government, its unincorporated departments or agencies such as the U.S. Post Office and the U.S. Department of Energy. The tax also does not apply to local transportation systems owned and operated by government corporations such as the CTA and RTA and the Rockford, Loves Park or Joliet transit systems, or other Revenue Class 7 accounts.”

All of PACE SUBURBAN BUS locations should have always been exempt from all Villages' MUNICIPAL TAXES and also FRANCHISE COSTS, as cited from within the:

"Illinois Municipal Code"
(65 ILCS 5 - Sec. 8-11-2)

see EXHIBIT Q

which states: ".....None of the taxes authorized by this Section may be imposed with respect to any transaction in interstate commerce or otherwise to the extent to which the business may not, under the constitution and statutes of the United States, be made the subject of taxation by this State or any political sub-division thereof;"

Another document which shows that PACE SUBURBAN BUS has always been exempt from MUNICIPAL TAXES, specifically within the Village of Melrose Park, Illinois and therefore also exempt from FRANCHISE COSTS, is:

"ORDINANCE NO. 200"
"An Ordinance Creating a Municipal Utility Tax"
adopted April 23, 1984

see EXHIBIT R

which states: "Section 3: Exceptions to Tax. No tax is imposed by this Ordinance with respect to any transaction in interstate commerce or otherwise to the extent to which such business may not under the Constitution and Statues of the United States, be made subject to taxation by the State or any political subdivision thereof;"

Melrose Park's Ordinance is typical of all Villages that impose a MUNICIPAL TAX.

All of our "over-payments" shall be refunded in accordance with the:

"83 ILLINOIS ADMINISTRATIVE CODE"
Part 280 Procedures for Gas, Electric, Water, and Sanitary Sewer Utilities
Governing Eligibility for Service , Deposits, Payment Practices and
Discontinuance of Service (General Order 172)
Section 280.75 Refunds

see EXHIBIT S

which states: "a) In the event that a consumer pays a bill as submitted by a public utility and the billing is later found to be incorrect due to an error either in charging more than the published rate, in measuring the quantity or volume of service provided, or in charging for the incorrect class of service, the utility shall refund the overcharge with interest from the date of overpayment by the customer."

All of our "over-payments" shall also be refunded in accordance with the:

"83 ILLINOIS ADMINISTRATIVE CODE"
Part 280 Section 280.76 Refunds of Additional Charges

see EXHIBIT T

which states: "In the event that the Commission orders a public utility to refund incorrectly calculated additional charges made pursuant to Section 9-221 or Section 9-222 of the Public Utilities Act, the public utility shall pay interest on such refund at the rate established by the Commission to be paid on deposits in 83 Ill. Adm. Code 280.70(e)(1)."

Within the "ILLINOIS COMMERCE COMMISSION - PUBLIC UTILITIES ACT",
Article IX, "RATES", Sec. 9-221, page 92,

see EXHIBIT U

it states:

"Whenever a municipality pursuant to Section 8-11-2 of the Illinois Municipal Code, as heretofore and here after amended, imposes a tax on any public utility, such a utility may charge its customers, Such a utility shall file with the Commission a true and correct copy of the municipal ordinance imposing such tax; and also shall file with the Commission a supplemental schedule applicable to such municipality which shall specify such additional charge and which shall become effective upon filing without further notice. Such additional charge shall be shown separately on the utility bill to each customer. The Commission shall have the power to investigate whether or not such supplemental schedule correctly specifies such additional charge, but shall have no power to suspend such supplemental schedule. If the Commission finds, after a hearing, that such supplemental schedule does not correctly specify such additional charge, it shall by order require a refund to the appropriate customers of the excess, if any, with interest, in such manner as it shall deem just and reasonable, and in and by such order shall require the utility to file an amended supplemental schedule corresponding to the finding and order of the Commission."

Within the: "ILLINOIS COMMERCE COMMISSION - PUBLIC UTILITIES ACT",
Article IX, "RATES", Sec. 9-222, pages 92 and 93,

see EXHIBIT V

it states:

"..... or whenever a tax is imposed upon a public utility in the business of distributing, supplying, furnishing or selling electricity for use or consumption pursuant to Section 2 of The Public Utilities Revenue Act, or whenever a tax is imposed upon a public utility pursuant to Section 2-202 of this Act, such utility may charge its customers,, in addition to any rate authorized by this Act, an additional charge equal to the total amount of such taxes. Such utility shall file with the Commission a supplemental schedule which shall specify such additional charge and which shall become effective upon filing without further notice. Such additional shall be shown separately on the utility bill to each customer. The Commission shall have the power to investigate whether or not such supplemental schedule correctly specifies such additional charge, but shall have no power to suspend such supplemental schedule. If the Commission finds, after a hearing, that such supplemental schedule does not correctly specify such additional charge, it shall by order require a refund to the appropriate customers of the excess, if any, with interest, in such a manner as it shall deem just and reasonable, and in and by such order shall require the utility to file an amended supplemental schedule corresponding to the finding and order of the Commission. Except with respect to taxes imposed on invested capital, such tax liabilities shall be recovered from customers solely by means of the additional charges authorized by this Section."

Also see Exhibit W.



550 West Algonquin Road, Arlington Heights, Illinois 60005-4412 (847) 364-8130

Joseph DiJohn
Executive Director

Mr. Brian Weltyk - Account Manager
% COMMONWEALTH EDISON COMPANY
1505 S. First Avenue
Maywood, Illinois 60153-2494

April 9, 1993

Please place all of our following 28 ComEd accounts onto your "D Listing" aka "Common Due Date" A.S.A.P.:

PACE SUBURBAN BUS SERVICE
450 W. Algonquin Road
Arlington Heights, Illinois
ComEd Account #SB35-JA-0898-E

PACE SUBURBAN BUS DIV, RTA
550 W. Algonquin Road
Arlington Heights, Illinois
ComEd Account #SB35-JA-1310-E

PACE BUS COMPANY
400 Overland Drive
North Aurora, Illinois
ComEd Account #EG93-FB-1478-A

PACE BUS CO
NS Rt.22 - 1E Tollway (294)
Bannockburn, Illinois
ComEd Account #AT72-GA-6022-A

PACE SUBURBAN BUS DIVISION
3060 W. 127th St
Blue Island, Illinois
ComEd Account #GJ05-AB-3956-A

PACE BUS
170 Canterbury Ln
Bolingbrook, Illinois
ComEd Account #EB94-ED-2700-A

PACE BUS STORAGE
9889 Industrial Drive
Bridgeview, Illinois
ComEd Account #EG93-FB-1478-A

PACE SUBURBAN BUS
801 Commerce
Buffalo Grove, Illinois
ComEd Account #AJ80-TE-0914-A

PACE SUBURBAN BUS SERVICE
SS Lincolnshire Av, 1E Burr Ridge
Burr Ridge, Illinois
ComEd Account #EG41-ER-2246-A

PACE NORTHWEST DIV
900 E. Northwest Hy
Des Plaines, Illinois
ComEd Account #BF35-JH-2848-C

PACE SUBURBAN BUS #ELGIN TOWER
SS/IL 90 - E/Rt.25 N
Elgin, Illinois
ComEd Account #EL81-UC-3187-B

PACE SUBURBAN TRANSIT
SS/IL 90 - E/Rt.25 S
Elgin, Illinois
ComEd Account #EL81-UC-3182-A

PACE
100 W. Chicago
Elgin, Illinois
ComEd Account #ES82UC-0290-D

PACE
975 S. State
Elgin, Illinois
ComEd Account #EW45UG-4216-C

PACE BUS COMPANY
2426 (2330) Oakton Street
Evanston, Illinois
ComEd Account #AB77-EA-5388-A

PACE BUS CO
2426 Oakton St Fire
Evanston, Illinois
ComEd Account #AB77-EA-5634-A

REGIONAL TRANSIT AUTHORITY
WS Harwood Av, 1N Ridge RD
Gait, Illinois
ComEd Account #GR33-EJ-1702-A

PACE HERITAGE
175 St. Louis St.
Joliet, Illinois
ComEd Account #FA17-AW-3544-C

PACE HERITAGE DIVISION
12 Osgood St
Joliet, Illinois
New ComEd Account #GL99-BM-27513

PACE
SS 163rd 1W Dixie
Markham, Illinois
ComEd Account #GL99-BM-27513

PACE WEST DIVISION
3500 W. Lake Street
Melrose Park, Illinois 60164
ComEd Account #DG98-HL-19515

PACE SO WEST DIV
5800 W. 95th St
Oak Lawn, Illinois
ComEd Account #GN16-AJ-7812-B

PACE SO WEST
5810 W. 95th St
Oak Lawn, Illinois
ComEd Account #GN16-AJ-7852-G

PACE NW TRANSPORTATION CENTER
1730 Kimberly Dr
Schaumburg, Illinois
ComEd Account #BS62-KM-0952-A

PACE
405 W. Taft Drive W
South Holland, Illinois
ComEd Account #GP85-DZ-0658-D

PACE BUS
6304 Archer
Summit, Illinois
ComEd Account #EH63-FR-0602-A

RTA dba PACE SUBURBAN BUS SERV
1400 10th St
Waukegan, Illinois
ComEd Account #AK81-PP-4290-A

PACE SUBURBAN BUS SERVICES
1070 Kishwaukee Vty 4
Woodstock, Illinois
ComEd Account #BC05-BW-1914-A

If you have any questions, call me at: (847) 364-2493.

Sincerely,

Larry Bush
Manager of Risk Management and Administration

Formerly Ill.Rev.Stat.1991, ch. 111 ½, ¶ 704.07.

3615/4.08. Exemption from taxation

§ 4.08. Exemption from Taxation. The Authority and the Service Boards shall be exempt from all State and unit of local government taxes and registration and license fees other than as required for motor vehicle registration in accordance with the "Illinois Vehicle Code", as now or hereafter amended.¹ All property of the Authority and the Service Boards is declared to be public property devoted to an essential public and governmental function and purpose and shall be exempt from all taxes and special assessments of the State, any subdivision thereof, or any unit of local government.

P.A. 78-5, 3rd Sp.Sess., Part I, art. IV, § 4.08, eff. Dec. 12, 1973. Amended by P.A. 83-886, § 1, eff. Nov. 9, 1983.

Formerly Ill.Rev.Stat.1991, ch. 111 ½, ¶ 704.08.

¹ 625 ILCS 5/1-100 et seq.

3615/4.09. Public Transportation Fund and the Regional Transportation Authority Occupation and Use Tax Replacement Fund

§ 4.09. Public Transportation Fund and the Regional Transportation Authority Occupation and Use Tax Replacement Fund.

(a) As soon as possible after the first day of each month, beginning November 1, 1983, the Comptroller shall order transferred and the Treasurer shall transfer from the General Revenue Fund to a special fund in the State Treasury, to be known as the "Public Transportation Fund" \$9,375,000 for each month remaining in State fiscal year 1984. As soon as possible after the first day of each month, beginning July 1, 1984, upon certification of the Department of Revenue, the Comptroller shall order transferred and the Treasurer shall transfer from the General Revenue Fund to the Public Transportation Fund an amount equal to 25% of the net revenue, before the deduction of the serviceman and retailer discounts pursuant to Section 9 of the Service Occupation Tax Act¹ and Section 3 of the Retailers' Occupation Tax Act,² realized from any tax imposed by the Authority pursuant to Sections 4.03 and 4.03.1 and 25% of the amounts deposited into the Regional Transportation Authority tax fund created by Section 4.03 of this Act, from the County and Mass Transit District Fund as provided in Section 6z-20 of the State Finance Act³ and 25% of the amounts deposited into the Regional Transportation Authority Occupation and Use Tax Replacement Fund from the State and Local Sales Tax Reform Fund as provided in Section 6z-17 of the State Finance Act.⁴ Net revenue realized for a month shall be the revenue collected by the State pursuant to Sections 4.03 and 4.03.1 during the previous month from within the metropolitan region, less the amount paid out during that same month as refunds to taxpayers for overpayment of liability in the metropolitan region under Sections 4.03 and 4.03.1.

(b)(1) All moneys deposited in the Public Transportation Fund and the Regional Transportation Authority Occupation and Use Tax Replacement Fund, whether deposited pursuant to this Section or otherwise, are allocated to the Authority. Pursuant to appropriation, the Comptroller, as soon as possible after each monthly transfer provided in this Section and after each deposit into the Public Transportation Fund, shall order the Treasurer to pay to the Authority out of the Public Transportation Fund the amount so transferred or deposited. Such amounts paid to the Authority may be expended by it for its purposes as provided in this Act.

Subject to appropriation to the Department of Revenue, the Comptroller, as soon as possible after each deposit into the Regional Transportation Authority Occupation and Use Tax Replacement Fund provided in this Section and Section 6z-17 of the State Finance Act, shall order the Treasurer to pay to the Authority out of the Regional Transportation Authority Occupation and Use Tax Replacement Fund the amount so deposited. Such amounts paid to the Authority may be expended by it for its purposes as provided in this Act.

(2) Provided, however, no moneys deposited under subsection (a) of Section 4.09 shall be paid from the Public Transportation Fund to the Authority for any fiscal year beginning after the effective date of this amendatory Act of 1983 until the Authority has certified to the Governor, the Comptroller, and the Mayor of the City of Chicago that it has adopted for that fiscal year a budget and financial plan meeting the requirements in Section 4.01(b).

(c) In recognition of the efforts of the Authority to enhance the mass transportation facilities under its control, the State shall provide financial assistance ("Additional State Assistance") in excess of the amounts transferred to the Authority from the General Revenue Fund under subsection (a) of this Section. Additional State Assistance provided in any State fiscal year shall not exceed the actual debt service payable by the Authority during that State fiscal year on bonds or notes issued to finance Strategic Capital Improvement Projects under Section 4.04 of this Act. Additional State Assistance shall in no event exceed the following specified amounts with respect to the following State fiscal years:

1990	\$ 5,000,000;
1991	\$ 5,000,000;
1992	\$10,000,000;
1993	\$10,000,000;
1994	\$20,000,000;
1995	\$30,000,000;
1996	\$40,000,000;
1997	\$50,000,000;
1998	\$55,000,000;
	and
each year thereafter	\$55,000,000.

(d) Beginning with State fiscal year 1990 and continuing for each State fiscal year thereafter, the Authority shall annually certify to the State Comptroller and State Treasurer (1) the amount necessary and required, during the State fiscal year with respect to which the certification is made, to pay its obligations for debt service on all outstanding bonds or notes for Strategic Capital Improvement Projects issued by the Authority under Section 4.04 of this Act and (2) an estimate of the amount necessary and required to pay its obligations for debt service for any bonds or notes for Strategic Capital Improvement Projects which the Authority anticipates it will issue during that State fiscal year. The certification shall include a specific schedule of debt service payments, including the date and amount of each payment for all outstanding bonds or notes and an estimated schedule of anticipated debt service for all bonds and notes it intends to issue, if any, during that State fiscal year, including the estimated date and estimated amount of each payment. Immediately upon the issuance of bonds for which an estimated schedule of debt service payments was prepared, the Authority shall file an amended certification to specify the actual schedule of debt service payments, including the date and amount of each payment, for the remainder of the State fiscal year. On the first day of each month of the State fiscal

Engineers
and
Architects

633 West Fulton Street
Chicago, IL 60606-1199
(312) 454-9100
Telex 254314

the
A. Epstein
companies

A. Epstein and Sons, Inc.

Chicago
New York
Los Angeles
London
Paris
Tel Aviv

January 14, 1985

Mr. Harvey Shapps
Regional Transportation Authority
300 North State Street
Chicago, IL 60610

RE: Melrose Park
AES 6512

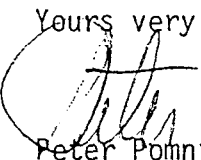
Dear Harvey,

Enclosed please find Commonwealth Edison Company Electric Service
Contract for Melrose Park.

Please read, review, and return two signed copies per COM ED direction
to Commonwealth Edison Co. in Maywood.

We have reviewed these documents and find them acceptable.

Yours very truly,


Peter Pomnitz
Senior Project Manager

eb

Enclosure: 2 copies Electric Service Contract
2 copies Electric Service Station Agreement
2 copies Service Entrance Location Sketch
COM ED cover letter dated December 17, 1985

cc: Charlie Pocius
Lou Stankaitis

OK. B



Commonwealth Edison
Western Division
Des Plaines Valley Area Headquarters
1505 South First Avenue
Maywood, Illinois 60153

December 17, 1984

Mr. Nejd
Chief Electrical Engineer
A. Epstein and Sons, Inc.
600 W. Fulton St.
Chicago, IL 60606 - 1199

For Electric Service To:

R.T.A. Bus Maintenance facility

The documents indicated below and attached hereto are for your execution:

- ☒ Electric Service Contract Rate(s) 6
- ☒ Electric Service Station Agreement
- ☐ Residential Underground Agreement - Please return two copies with your check.
- ☐ Customer Work Agreement
- ☐ Easement and Agreement for Underground Service Connection to Multiple-Occupancy Building
- ☐ Rider Authorization
- ☐ Agreement for Installation by Owner of Vaults or Foundations
- ☐ Others:

Please sign all copies of the above documents in the space indicated "For the Customer" ("Owner" or "Applicant") and return ALL copies to me with your check for payment of the charges, if any, indicated on the documents. Approved and receipted copies of the above will be returned to you for your files.

- ☒ Service Entrance Location Sketch (with transformer pad specifications if applicable)

Please indicate your approval by signing two copies (each page) and return the TWO copies to me. The additional copies are for your use and the use of your electrical and general contractors.

If you have any questions concerning the attached, please call me at (312) 531-5006.

Sincerely,

Kevin Garvin
Marketing Engineer